

WELSH INFORMATION STANDARDS BOARD

DSC Notice:	2024 / 01
Date of Issue:	3 rd January 2024

Welsh Health Circular/Official Letter: None	Subject: Self-Management Pathway – (Phase 1)
Sponsor: Lesley Law, Delivery & Performance Division, Welsh Government	
Implementation Date: 1 January 2024 (December 2023 data).	
DATA STANDARDS CHANGE NOTICE	
<p>A Data Standards Change Notice (DSCN) is an information mandate for a new or revised information standard.</p> <p>This DSCN was approved by the Welsh Information Standards Board (WISB) at its meeting on Thursday 20th July 2023.</p> <p>WISB Reference: ISRN 2022/030</p>	
<p>Summary: The implementation of a new data item to record if a patient has been added to a Self-Management pathway and identify the type of Self-Management.</p>	
<p>Data sets / returns affected: Outpatient Data Set</p>	
<p>Please address enquiries about this Data Standards Change Notice to the Data Standards Team in Digital Health and Care Wales</p> <p>E-mail: data.standards@wales.nhs.uk / Tel: 02920502539</p>	
<p>The Welsh Information Standards Board is responsible for appraising information standards. Submission documents and WISB Outcomes relating to the approval of this standard can be found at:</p> <p>https://nhs.wales365.sharepoint.com/sites/DHC_DST/Lists/Information%20Standards%20Assurance%20Submission%20Log/AllItems.aspx</p>	

DATA STANDARDS CHANGE NOTICE

Introduction

As part of the [Welsh Government Planned Care recovery](#) key priorities, the National Planned Care Programme, working in collaboration with NHS organisations, proposed the roll out a *Self-Management* pathway to allow for the recording of patients on the following pathway types as an alternative to routine follow-up:

- See on Symptom (SOS)
- Patient Initiated Follow Up (PIFU)
- Remote Monitoring

The scope of this is to create a *Self-Management* pathway to identify the type of pathway a patient has been moved to once removed from routine Follow Up. Currently patients on See on Symptom and Patient Initiated Follow up pathways are recorded via monthly aggregate proformas. By creating the *Self-management* pathway, it will mean that the existing PIFU and SOS pathways will be merged into this.

Remote Monitoring is a term to identify patients who are monitoring their condition via a third-party medical system such Patient Knows Best, My Medical Record, etc, in collaboration with their clinical team.

To allow for the recording of these patients on these services via the Outpatient Dataset, it has been identified that changes are required to the current dataset.

Description of Change

A new data item is required to identify which type of *Self-Management* pathway a patient is on:

- See on Symptom (SOS)
- Patient Initiated Follow Up (PIFU)
- Remote Monitoring

An additional value of '*Not applicable*' has also been added to identify the patients which have not been added to a *Self-Management* pathway.

Data Dictionary Version

Where applicable, this DSCN reflects changes introduced by DSCN and/or DDCN since the release of version 4.19 of the NHS Wales Data Dictionary.

The changes introduced by such DSCNs will be published in version 4.20 of the NHS Wales Data Dictionary.

Actions Required

- WPAS System changes to be implemented by DHCW Software Development Team to allow for the recording of *Self-Management* type.
- Update the relevant data acquisition and warehousing infrastructure to enable the collection, storage, onward distribution, analysis and reporting of outpatient data to include:
 - New data item: Self-Management Pathway Type

- Ensure any affected national applications managed by The Informatics Service are updated where necessary.
- Develop new Validation at Source (VAS) checks to support the validation reporting and data quality monitoring of *Self-Management* Type within the Outpatient Data Set.

Appendix A: Table reflecting areas that are impacted as a result of this DSCN

The following table shows where there are changes to the scope and/or definitions of applicable data sets, data items, terms and other associated areas that are linked with the changes documented within this DSCN.

Each data definition type is listed in alphabetical order and is shown in the sequence in which it appears in this DSCN.

Data Definition Type	Name	New/Retired/Changed	Page Number
Data Set	Outpatient Data Set	Changed	5
Data Item	Self-Management Pathway Type	New	7

Appendix B: Highlighted changes to be made to the NHS Wales Data Dictionary

Changes to the NHS Wales Data Dictionary are detailed below, with new text being highlighted in **blue** and deletions are shown with a **strikethrough**. The text shaded in **grey** shows existing text copied from the NHS Wales Data Dictionary.

Data Set Outpatient Data Set (OP Ds)

Rating 1=mandatory 2=optional		Format/length
1	Record Id	an1
	CONTRACT DETAILS	
1	Organisation Code (Code of Provider)	an5
1	Organisation Code (Code of Commissioner)	an5
1	Commissioning Serial Number	an6
2	Health Care Contract Line Number	an10
1	Commissioners Reference Number	an17
	PATIENT DETAILS	
1	NHS Number	n10
1	NHS Number Status Indicator	n2 - from April 1999
1	Patient's Name	an70 or structured name with 2 an35 elements
1	Name Format Code	n1
1	Patient's Usual Address	an175 (5 lines each an35)
1	Postcode of Usual Address	an8
1	Organisation Code (LHB Area of Residence)	an3
1	Sex	n1
2	Carer Support Indicator	an2
1	Birth Date	ccyymmdd
1	Birth Date Status	n1
2	† (see below)	an8
1	Code of Registered GP Practice	an6
1	Local Patient Identifier	an10
	REFERRAL DETAILS	
1	Referrer Code	an8
1	Referring Organisation Code	an6
1	Service Type Requested	n1
1	Date of Patient Referral	ccyymmdd
1	Patient Referral Date Status	n1

1	Clinical Referral Date	ccyymmdd
1	Clinical Referral Date Status	n1
1	Priority Type (new patients)	n1
	EPISODE DETAILS	
1	Source of Referral: Outpatients	an2
1	Main Specialty (consultant)	n3
1	Treatment Function Code	n3
2	Local Sub-Specialty	an3
1	Clinic Purpose	an15
1	Consultant Code	an8
	APPOINTMENT AND ATTENDANCE DETAILS	
1	Attendance Identifier	an12
1	Administrative Category	n2
1	Location Type Code	n2
1	Site Code (of Treatment)	an5
1	Medical Staff Type Seeing Patient	an2
1	Attendance Date	ccyymmdd
1	Attendance Date Status	n1
1	Attendance Category	n1
1	Attended or Did Not Attend	n1
1	Outcome of Attendance	n1
1	Last DNA or Patient Cancelled Date	ccyymmdd
1	Last DNA or Patient Cancelled Date Status	n1
	Patient Diagnostic Codes (optional)	
2	Primary (ICD)	an6
2	Subsidiary (ICD)	an6
2	1st Secondary (ICD)	an6
	Patient Procedure Codes	
1	Operation Status (per attendance)	n1
	OPCS procedure coding	
1	Primary Procedure Code (OPCS)	an4
1	Procedure Code 2 (OPCS)	an4
1	Procedure Code 3 (OPCS)	an4
1	Procedure Code 4 (OPCS)	an4
1	Procedure Code 5 (OPCS)	an4
1	Procedure Code 6 (OPCS)	an4

1	Procedure Code 7 (OPCS)	an4
1	Procedure Code 8 (OPCS)	an4
1	Procedure Code 9 (OPCS)	an4
1	Procedure Code 10 (OPCS)	an4
1	Procedure Code 11 (OPCS)	an4
1	Procedure Code 12 (OPCS)	an4
	Waiting List Details	
1	Waiting List Date	ccyymmdd
1	Waiting List Date Status	n1
	Cancellation Details	
1	Reason for Cancellation	n3
1	Consultation Method	n1
1	Self-Management Pathway Type	n2

† Where no data is present, the field must be populated with spaces due to the fixed field length format of the submitted file. However, if necessary 'General Medical Practitioner (Code of Registered GMP)' may still be included in the submitted file.

New Data Item

Self-Management Pathway Type

Change History	
2020/ AO	Self-Management Pathway Type

This data item is / was included in the following data sets / collections between the dates shown:

Data Set / Collection	Valid From	Valid To
OP Ds	1 st January 2024	

For patients who have not been added to a Self-Management pathway, record value must be 04.

Format: 2 digit numeric

Value	Meaning	Valid From	Valid To
01	See on Symptom	1 st January 2024	

02	Patient Initiated Follow-Up	1 st January 2024	
03	Remote Monitoring	1 st January 2024	
04	Not Applicable	1 st January 2024	